



CORPORATE **PORTFOLIO**

www.sharadniti.com

INDEX

1

**Our
Company**

2

**Our
Vision**

3

**Our
Founder**

4

**Our
Team**

5

**Our
Growth**

6

**Our
Services**

7

**Our
Products**

8

**Our Happy
Clients**



OUR COMPANY

At **SharadNiti** we follow our passions backed by expertise and experience. We started our journey of spreading financial awareness at all levels of society and making our clients' lives safe, secured and wealthy from 2012. During this long tenure we expanded our bouquet of services keeping in mind client's needs and benefits. Extensive and unbiased research before we recommend any product to our clients and best in the class after-sales-service – are always our pillars of priority in everything we do.

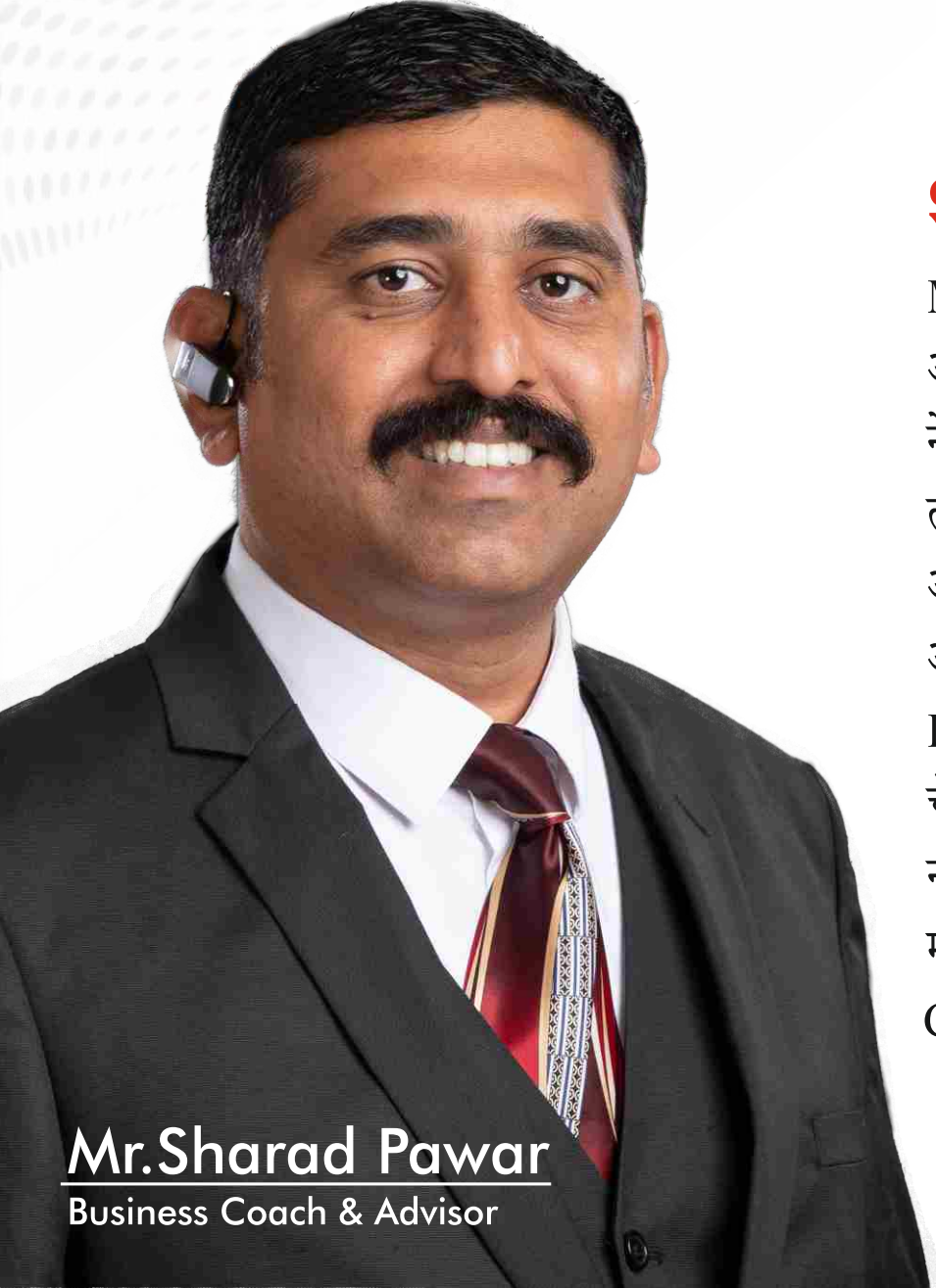




आम्हाला १ लाख लोकांना मराठीतून प्रशिक्षण देऊन प्रेरित करायचे आहे.
तर तयार राहा तुमच्या जीवनात मोठी झेप घेण्यासाठी आणि
तुम्हाला तुमच्या अटीवर आयुष्य जगण्यासाठी.....



OUR DIRECTOR



Mr. Sharad Pawar
Business Coach & Advisor

शरद पवार हे एक life and **Business Coach** व **AMFI Certified Mutual Fund Distributor** आणि लेखक असून आत्तापर्यंत त्यांनी २५ हजाराहून अधिक गुंतवणूक दारांना अतिशय प्रभावशाली आणि Practical Investment Strategy ने प्रभावित केलेले आहे. आणि त्यांच्या गुंतवणुकी मध्ये प्रचंड वाढ करून दिलेली आहे. त्यांना विविध संस्थांनी Awards and Rewards नि सन्मानित केलेले आहे. आतापर्यंत त्यांचे लेख वृत्तपत्रात प्रकाशित झालेले आहेत. ईश्वरी कॅपिटल चे ते संस्थापक असून शरद नीती मार्फत गुंतवणुकीला चालना व प्रोत्साहन देत आहेत. शिवाय शरद पवार Investments चे ते MD आहेत. Sharadniti Training , Coaching and Investments चे Director असून त्यांचे गुंतवणूक दार बीड, मुंबई , ठाणे, पुणे, औरंगाबाद, संगमनेर, भारतातच नाही तर भारताच्या बाहेर पण आहेत. त्याच बरोबर ५ पेक्षा जास्त कंपनी चे सल्लागार म्हणून काम करतात. आत्तापर्यंत १००० पेक्षा अधिक लोकांना Workshop Training , Coaching च्या माध्यमातून गुंतवणुकीसाठी प्रेरित केले आहे.

OUR TEAM



SHARAD PAWAR

Director-Sharadniti & Partner Purnartha



TAUSIF AHMED

Head of Sales
Purnartha



DEVENDRA PHADKE

Portfolio Manager
Purnartha



DEEPAK SOMAN

Director
Capability Development
Purnartha



ADESH GOKHALE

Executive Director
Purnartha



ANAND DOSHI

Director Investments
Purnartha



OUR TEAM

Prudent
— Money through wisdom —



SHARAD PAWAR

Director-Sharadniti & Partner Prudent



ANAND KULKARNI

Mutual Fund - Indirect
Prudent

Incorporated in 2000 with a clear vision of providing professional services in the area of personal and corporate investments, Prudent group has created a niche segment over a period of time with an excellent quality client base with in-house capability of analyzing various products on various parameters before suggesting them to clients.



OUR GROWTH



We have **established ourselves** as a dependable and expert group as far as insurance and investments are concerned. To us all our relationships with clients are long term forever.

We consider our clients as an extended family.

As time went by we have emphasised our focus on technology and ease of access of services at fingertip. We offer all our clients individual login facilities to view their dashboard anytime, anywhere.

We keep them updated throughout, without fail.

We are present in web as well in mobile devices.

We handhold you to understand reports and analysis of your investments and insurance and at the same time guide you for further actions that needs to be taken.

We keep transparency throughout our services.

Our most valuable asset is you and your faith on us.

We value that above everything.



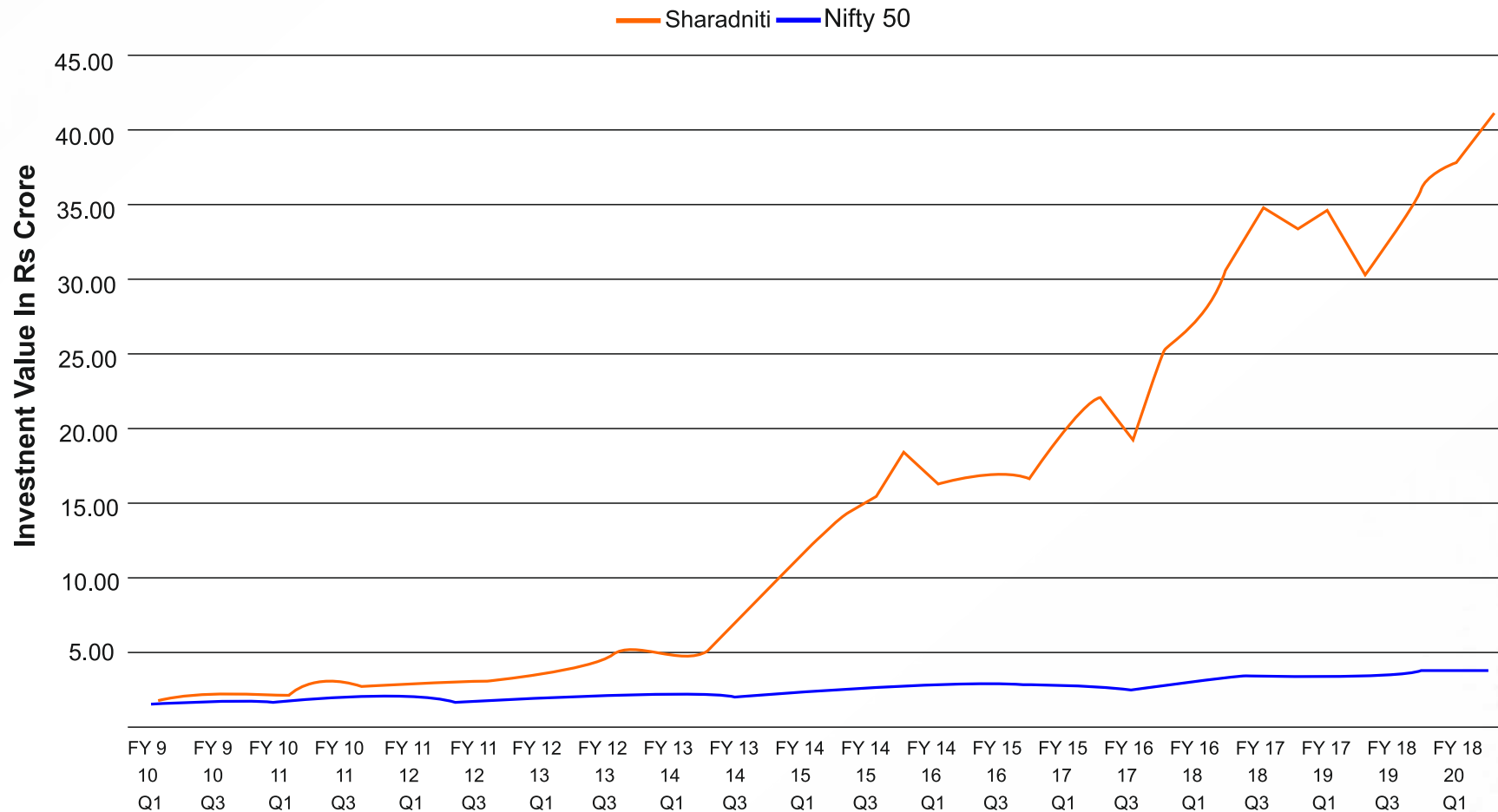
OUR PERFORMANCE



Managed by industry experts, the **Sharadniti Portfolio** has delivered 43.57% CAGR versus 13.80% with NIFTY from April 2009 till September 2019.

Rs. 1 Crore invested with **Sharadniti** in 2009 became Rs. 41.79 Crore V/S 3.80 crore with Nifty.

Sharadniti Vs Nifty Comparison chart



OUR SERVICES



FINANCIAL Services

It is the process of meeting your **financial goals** through the proper management of your finances.



INSURANCE Planning

Insurance is an important **risk management** tool that can protect you and your family from financial hardship caused by unfortunate events.



WEALTH Services

Wealth Services is a discipline that incorporates financial planning, Investment portfolio management and a number of financial services.



TAX Planning

We go beyond **Tax Compliance & Proactively** recommend tax saving strategies to maximize your after-tax income.



RETIREMENT Planning

Retirement planning involves organising your assets and savings into plan that will meet your goals for retirement.



ESTATE Planning

Our experienced Estate and Trust professionals provide advice on **Tax-Efficient Wealth Transfers**, with a view to helping you:



SERVICE

SUPPORT

SOLUTION

ASSISTANCE

RELATIONSHIP

OUR PRODUCTS



OUR HAPPY CLIENTS



We require financial advice throughout our Life, either from financial consultant colleagues, Friends. Having a financial advice is important To guide us i have been investing in sip since Last 3 years now during this time i learnt How to spread savings across different avenues. I am able to achieve my financial goals through Sip. I feel financial secured now. Sip give you An advantage of saving money by starting from A lower amount, which one can increase Gradually with passage of time. I still believe That mutual funds is a good investment option.

Dr Khan Ansarullah Shafiullah

Asst professor.



In this economy it becomes quite difficult to invest due to versatile options of investment. One really cannot predict where would we lead after investment at the time when we actually need our money. However Mr. Sharad Pawar is a pioneer in investment market with quite a broad knowledge of right investment at the right place and right time for all classes of people. With whatever little or whatever more you earn, the money management from the first day of your earning gives you more financial freedom afterwards. To fulfill this wish Mr. Sharad Pawar is an undoubtedly excellent guide

Ms. Rasika

Asst professor.



With an excellent knowledge of investment Mr. Sharad Pawar is more prone towards goal oriented investments which helps one to plan securely and invest with very less risk in this volatile market. His guidance and mentoring has helped me to achieve even short term goals with fair roi and enabled to think in different way to prosper with whatever income we earn. Systematic approach towards clients, always available to help and very keen on client services are few of his good qualities . I wish him luck and good fortune and obviously more growth in future.

Paresh Joshi

IT Engineer

OUR HAPPY CLIENTS



Always care for customer investment to avoid loss in capital invested. Having thorough knowledge & study of Indian economy, Stock market, mutual funds and other investment portfolios like e gold funds. Give valuable correct & precise guidance for future investment. Nice service as a financial advisor. Never asks for investment & contact for any schemes for getting monetary earnings. Never assure for abnormal returns for product sale. Always keeps keen watch on my investment to avoid loss rather gives the practically beneficial suggestions at time of initial investment.

Shri Jayant Rajaram Patki
Executive Engineer (MSEB)



I am absolutely delighted with your service. It is really refreshing to work with a financial adviser who is truly interested in their client's needs, circumstances and preferences. What really impressed me was the way you took the time to get a feeling for where I was at, your depth of knowledge, lateral thinking and your common sense approach. Your professional, ethical and caring demeanour elicits my trust and respect and I gladly recommend your services whenever possible. They are always contactable, courteous and helpful and they are so easy to recommend to others.

Sachin Rewanwar
Doctor



I have been a client of Sharadniti since 2015 and would highly recommend their services. They have assisted me with my complex financial structures and I have been more than happy with the results. I have recommended a number of my friends and family to Sharadniti and they also are very happy with the service. Their professionalism and knowledge of the market ensures there are no questions left unanswered in determining the right strategy for her clients. I have no hesitation in recommending your services with complete trust and I look forward to a continued relationship with you.

Shashikant Kulthe
Teacher



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